

Summer Intern 2023

Ancora is seeking motivated, dynamic and forward-thinking Summer Interns to participate in an 8-10 week internship experience.

Location

This position is located at Ancora's Cleveland (Mayfield Heights), Ohio, office.

Program Description

Ancora's internship program is well-rounded and includes participation in a variety of functional areas and aspects of our business, including but not limited to: Traditional and Alternative Investment Analysis / Portfolio Management, Client Service / Operations, Retirement Plan Services, Insurance Services and Compliance/Risk Management.

The internship program begins with an orientation and involves a group project which will culminate in a presentation at the end of the program. Each intern will be assigned to a particular department and mentor, shadow various team members and meet with other divisional leaders and key personnel to learn about their respective roles and departments.

Primary Duties & Responsibilities

- › Work closely with mentor and department team members to complete tasks as assigned
- › Tasks may include data entry, administrative work, investment analysis, research, professional interaction with clients/prospects and meeting participation on or off site
- › Interns are expected to participate in a group project involving research, analysis, internal debate, presentation formatting and delivery

Qualifications

- › Incoming Junior or Senior college student pursuing a degree in finance, economics or related discipline
- › Prior industry experience is preferred
- › Intermediate computer skills including Microsoft Office programs, particularly Word, Excel and PowerPoint
- › Excellent written and verbal communication skills including ability to effectively collaborate cross-departmentally
- › High degree of organization, accuracy and attention to detail with ability to multi-task
- › Ability to follow firm policies and procedures including professional appearance and demeanor
- › Strong work ethic

Benefits

Ancora offers interns a competitive hourly wage with a culture of teamwork and recognition.

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Cleveland

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About Ancora

Ancora is client-focused and growth-oriented investment and financial advisory firm based in Cleveland, Ohio. The Firm is recognized for providing investment advisory, money management, insurance and retirement plan advisory services to individuals and institutions. Ancora promotes a friendly, family-oriented work environment and encourages our employees to strive for personal and professional growth with the highest level of integrity.

Ancora is an Equal Opportunity Employer

All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, protected veteran status, disability, or any other basis protected by applicable law.

Visit www.ancora.net for more information.

Apply

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