

Alternatives Investment Research Analyst

Ancora is seeking a highly motivated and team-oriented research analyst with a focus on shareholder activism to join our activist strategy team. Ancora's Alternatives group has a collection of primarily equity-focused strategies investing in small and mid-cap public companies with a value-oriented investment philosophy. The activist strategy aims to take a hands-on investment approach as an engaged shareholder with our target investments.

Location

This position is located at Ancora's Cleveland, Ohio, office.

Duties and Responsibilities

This position will play an integral part of the strategy's research process, taking a lead role in company and industry due diligence, and will work with the portfolio managers in the firm's activist vertical and any related strategy products or investments.

- > Provide support to portfolio managers in all aspects of the research process, including investment sourcing, due diligence, modeling, investment presentations, monitoring and reporting
- > Build detailed financial models and establish valuation estimates using multiple methodologies

Qualifications

- > Bachelor's degree in Finance, Accounting, Economics or related discipline
- > Minimum 2-years of relevant experience in investment banking, equity research, and/or investment research
- > Proven aptitude for modeling with strong analytical skills and attention to detail
- > Proficiency in Excel, Word and PowerPoint
- > Team-oriented and accountable with proven ability to work in a team environment
- > Passion for investing with Intellectual curiosity and a desire to learn
- > Ability to thrive in an entrepreneurial environment with a high degree of integrity
- > Outstanding communication skills
- > Strong organizational skills with ability to multi-task and prioritize
- > Professional appearance and demeanor

Benefits

Ancora offers a competitive salary and excellent benefit package with a culture of teamwork and recognition.

T 216-825-4000
F 216-825-4001

www.ancora.net

Ohio
Cleveland

Michigan
Detroit

Florida
Naples

About Ancora

Ancora is client-focused and growth-oriented investment and financial advisory firm based in Cleveland, Ohio. The Firm is recognized for providing investment advisory, money management and retirement plan advisory services to individuals and institutions.

Ancora promotes a friendly, family-oriented work environment and encourages our employees to strive for personal and professional growth with the highest level of integrity.

Ancora is an Equal Opportunity Employer

All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, protected veteran status, disability, or any other basis protected by applicable law.

Visit www.ancora.net for more information.

Apply

Apply online at www.ancora.net/careers or email careers@ancora.net.

