

## Controller

Ancora is seeking an experienced accounting professional to join the Finance team. The Controller will be a visible role within the organization and will be responsible for scaling the accounting department as the firm continues to expand. This individual must be a team-player and possess superior communication and analytical skills.

### **Duties and Responsibilities:**

- › Manage monthly close process which includes performing analytical reviews of account balances and activity
- › Drive the preparation and presentation of timely, accurate financial statements to leadership
- › Responsible for day-to-day operations of cash management, AP, AR, collections and vendor management
- › Serve as the main contact for external auditors and lead the year-end audits
- › Prepare annual financial statements (including footnotes) in accordance with GAAP
- › Review and provide necessary information for annual tax returns
- › Prepare accurate financial reporting by establishing and maintaining effective & efficient internal controls and implementing improvements as needed

### **Qualifications:**

- › Bachelor's degree in accounting, CPA required
- › Minimum 8-10 years' progressive experience
- › Must have experience in the financial services industry and preferably public accounting
- › Advanced PC skills including Excel & PowerPoint
- › Proven ability to streamline processes
- › Strong work ethic with proactive approach to problem solving
- › Ability to think analytically and strategically despite business complexity
- › Ability to effectively collaborate and communicate across multiple functions throughout the organization to promote alignment and drive results.
- › In-depth understanding of the application of GAAP and establishing and maintaining effective internal controls

### **Location:**

This position is located at Ancora's Cleveland, Ohio, office.

**About Ancora:**

Ancora is an established, successful, client-focused and growth-oriented independent investment and financial advisory firm based in Cleveland, Ohio. We offer a competitive salary, excellent benefit package and culture of teamwork and recognition.

*Ancora is an Equal Opportunity Employer*

All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, protected veteran status, disability, or any other basis protected by applicable law.

**What Our Employees Say:**

“I truly feel valued as an employee. I am part of a team in which everyone has each other’s back.”

“As an organization we try to be great, and I find that very motivating.”

“Our leadership is always visible and engaging with everyone who works here. They make everyone feel like part of the success of our team.”

