

Investment Analyst

Ancora is seeking a motivated, forward-thinking Investment Analyst responsible for providing professional analysis of financial information; forecasting business, industry and economic conditions that will assist investment managers in making investment decisions for the Firm and its clients.

This is a great opportunity for a dynamic professional who is embarking on a career in the investment industry.

Location

This position is located at Ancora's Bloomfield Hills, Michigan, office.

Primary Duties and Responsibilities

- > Gather and analyze company financial statements in order to assess investment potential.
- > Research industry, regulatory and economic information, financial periodicals and newspapers to learn about relevant market developments and new investment products.
- > Use statistical software and spreadsheets to analyze financial data, locate trends and develop forecasts. Measure the financial risks associated with making a particular investment decision.
- > Interpret data concerning price, yield, stability and future trends of investments.
- > Summarize data describing current and long-term trends in investment risks and pertinent economic influences.
- > Provide internal recommendations on investment timing and buy-and-sell orders to benefit clients.

Qualifications

- > Bachelor's degree required in finance, economics or related discipline
- > Minimum two years' work experience in investment/financial services
- > CFP or CFA designation is preferred
- > Ability to demonstrate a solid understanding of how to interpret financial information and how it applies to investment decision making
- > Attention to detail, ability to meet deadlines and advanced problem-solving skills
- > Advanced PC skills including the ability to create custom Excel models and reports
- > Ability to think analytically and strategically despite business complexity
- > High degree of organizational skills, accuracy and attention to detail
- > Ability to effectively collaborate and communicate cross-departmentally
- > Excellent written and verbal communication skills

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Benefits

Ancora offers a competitive salary, excellent benefits package and culture of teamwork and recognition.

About Ancora

Ancora is a successful, client-focused and growth-oriented independent investment and financial advisory firm based in Cleveland, Ohio. The Firm is recognized for providing investment advisory, money management and retirement plan advisory services to individuals and institutions.

Ancora promotes a friendly, family-oriented work environment and encourages our employees to strive for personal and professional growth.

Ancora is an Equal Opportunity Employer

All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, protected veteran status, disability, or any other basis protected by applicable law.

Visit www.ancora.net for more information.

Apply

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