

Financial Accountant

Ancora is seeking a Financial Accountant who will play a key role in ensuring the accuracy, compliance and integrity of our financial records. Under the guidance and supervision of Ancora's Controller, the Financial Accountant will complete a wide range of reporting, analytical and general accounting activities necessary to support a rapidly growing financial services firm. You will collaborate with a team of finance professionals and work closely with numerous departments to support Ancora's firm-wide commitment to excellence.

Location

This position is located at Ancora's Cleveland (Mayfield Heights), Ohio, office.

Duties & Responsibilities

- › Prepare and analyze journal entries in accordance with GAAP, including but not limited to accruals, allocations and reclassifications
- › Reconcile and maintain general ledger accounts identifying and resolving discrepancies
- › Collaborate with the finance team to support the monthly, quarterly and year-end close processes
- › Assist in the budgeting and forecasting processes
- › Support the accounts payable and accounts receivable processes
- › Prepare documentation for audits and work with auditors as needed
- › Assist in the improvement of accounting processes and internal controls
- › Support team members in financial analysis and data interpretation

Qualifications

- › Bachelor's Degree in Accounting required
- › Proficiency in accounting software and Microsoft Office (emphasis on Excel skills)
- › Strong knowledge of accounting principles and financial regulations
- › Excellent organizational skills with ability to multi-task and prioritize
- › Strong communication and teamwork abilities
- › Experience in the financial services sector is a plus

Key Traits

- › Detail Orientated – You are highly attentive to small elements, accuracy, and precision in your work. When reviewing financial information, you ensure that nothing important is overlooked
- › Analytically Strong – You are skilled in data analysis, and can dissect financial data, identify trends, and draw meaningful insights from numbers
- › Technically Sound – You are comfortable with GAAP accounting and accustomed to generating detailed support for all underlying transactions
- › Upstanding Character – You are moral, ethical, sincere, and committed to doing what is right even if it means bypassing a “quick fix”

- › Team Player – You embody the qualities of collaboration and cooperation in a team setting and will not shy away from any task or project presented to you
- › Adaptable – You are open-minded, flexible and receptive to new ideas and approaches to accomplishing a team goal
- › Reliable – You can be counted on to follow through on a commitment and see tasks to completion. Taking ownership of a project and remaining resolute throughout the process is important to you
- › Effective Communicator – You can convey information and ideas clearly, persuasively and with a high degree of understanding, both verbally and written

Benefits

Ancora offers a competitive salary and excellent benefit package with a culture of teamwork and recognition.

About Ancora

Ancora is client-focused and growth-oriented investment and financial advisory firm based in Cleveland, Ohio. The Firm is recognized for providing investment advisory, money management, insurance and retirement plan advisory services to individuals and institutions. Ancora promotes a friendly, family-oriented work environment and encourages our employees to strive for personal and professional growth with the highest level of integrity.

Ancora is an Equal Opportunity Employer

All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, protected veteran status, disability, or any other basis protected by applicable law.

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Apply

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